

Using the lot review worksheet

Use one copy per property with the qualified professionals advising on the site. Record the evidence behind each answer and carry unresolved questions into your comparison. This is a decision record, not a feasibility certification or a contract deadline calculator.

What to record

For each review area, record the evidence source and date; whether the answer is confirmed, assumed or unresolved; the possible cost or layout consequence; the responsible professional; the date the answer is needed; and the next action.

Illustrative completed issue record

Hypothetical example only. This is not a Rare Builders project, site assessment or actual deadline.

Issue A proposed driveway appears to pass close to an existing tree.

Evidence and date Hypothetical preliminary layout and site-walk notes reviewed on Day 1 of this example.

Status Unresolved

Possible consequence The driveway alignment may need to change. Any tree work and related cost remain unpriced.

Responsible professional Project arborist and designer, with local-authority input where needed.

Answer needed Day 5 of this example, ahead of the illustrative Day 7 purchase decision. These dates do not establish a real contract deadline.

Next action Obtain the relevant tree assessment, confirm applicable local requirements and test an alternative driveway alignment.

Decision checkpoint Revisit the layout and site allowance after those answers. Do not mark the issue confirmed merely because the current sketch appears to fit.

Lot review worksheet

Use one copy per property. Keep the evidence, uncertainty and consequences visible when comparing lots.

Property or parcel reference _____

Jurisdiction and review date _____

Verified decision deadline _____

Review area	Evidence source and date Status	Cost or layout consequence Next action	Responsible professional Answer date
What governs the site? Jurisdiction, zoning, overlays and applicable conditions			
What fits? Survey-based layout, easements, coverage and impervious surfaces			
What needs investigation? Trees, drainage, soil and access			
What site work is required? Utilities, demolition and other site allowances			
What could change the purchase decision? Critical unanswered question and answer date			

Most consequential open question _____

Next decision and date needed _____

Mark each status as confirmed, assumed or unresolved. Review purchase deadlines with the professionals handling the transaction. This worksheet does not establish feasibility or approval.