

Custom Home Selections Worksheet

Use this with your builder and design team to identify the next decision, the work it affects and who can approve its release. The project's agreed documents and approval process govern.

Choose the next item to resolve

Decision	Evidence to collect	Review with	Work affected
Appliances and cabinetry	Exact models; installation guides; cabinet elevations and panels	Designer, cabinet supplier and installing trades	Cabinet fabrication; utility rough-ins
Bathroom fixtures	Valve and trim references; wall assembly; vanity and sink drawings	Designer, plumber and relevant installers	Plumbing rough-in; wall closure; cabinetry
Lighting and millwork	Fixture and control models; locations; mounting details	Designer, electrician and millworker	Ceiling or millwork fabrication; electrical rough-in
Countertops	Material; sink and accessory models; cutouts; installed cabinet readiness	Fabricator, cabinet supplier and owner	Template visit and countertop fabrication
Outdoor room	Equipment models; actual rain exposure; installation limits; service and drainage provisions	Design team, builder and installing trades	Adjoining construction and utility rough-ins

Worked example

Illustrative scenario only. This is not a completed Rare Builders project or a real purchase order.

Field	Example entry
Item and next commitment	Kitchen panel-ready refrigerator; affected cabinet run is approaching fabrication release.
Current evidence	Owner prefers panel-ready refrigeration; exact model, panel details and revised cabinet drawing remain to be confirmed.
Status	Selected direction only. Coordination, release approval and order acknowledgment are not complete.
Next action and responsibility	Designer obtains final model documents. Cabinet supplier checks opening, panels and door clearance; trades confirm services. Builder coordinates the release review.
Release condition	Record the exact model, revised drawing, authorized approval and price/schedule effect before marking the affected work approved for release. Record supplier acknowledgment separately after the order is placed.
Timing and cost	Set project-specific dates with the team. No lead time, price adjustment or approval is assumed.

If the product changes, reopen the relevant fit and coordination checks. A similar nominal size does not confirm interchangeability.

Record one selection

Project and room

Item and exact model or drawing revision

Specification or sample reference

Next commitment this affects

Decision owner and technical reviewers

Unresolved checks or missing information

Decision due date and required on site date

Supplier quote date and lead time conditions

Price change and schedule impact for approval

Track each status separately

Status	Date and evidence
Selected	
Coordinated by relevant reviewers	
Approved for release by authorized person	
Order acknowledged by supplier	
Delivery received and checked	

If unresolved, what work should remain on hold? _____

Next action, owner and follow-up date: _____

Planning aid only. Product instructions, project conditions, approvals and applicable requirements must be verified by the responsible professionals and installers.